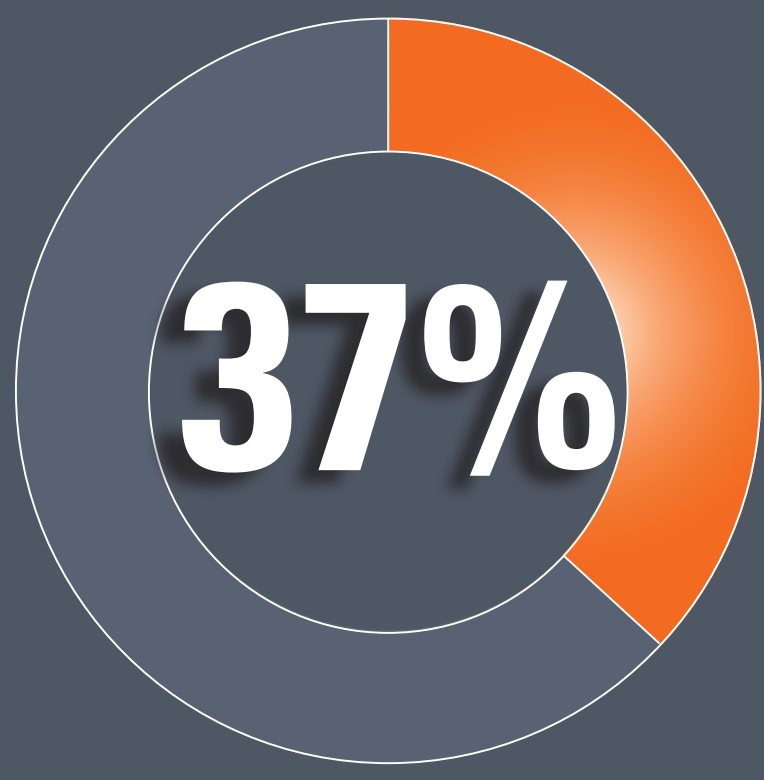
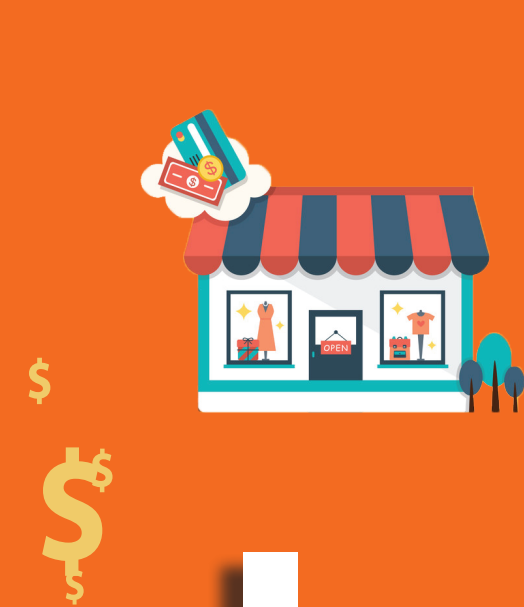


Global Omni-Channel

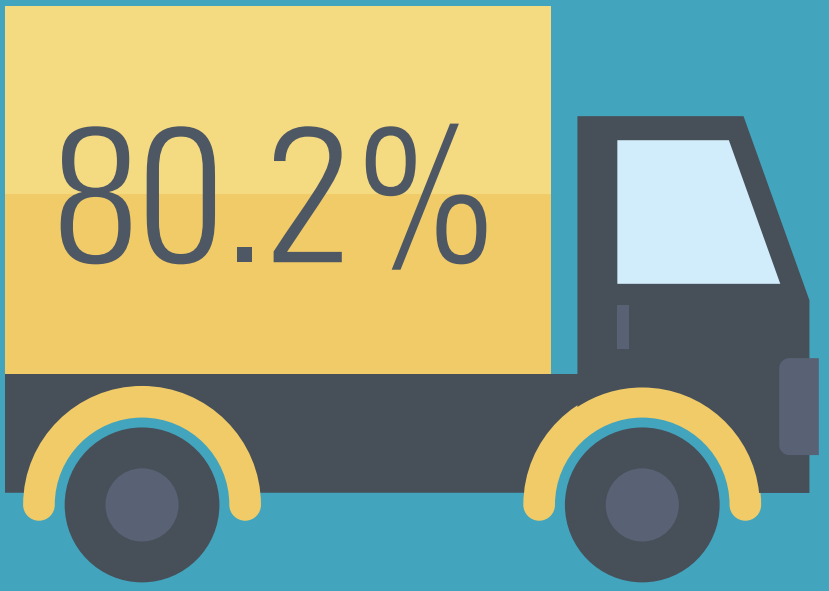


Global Retailers That Offer Click & Collect

Retailers That Offer Free Shipping

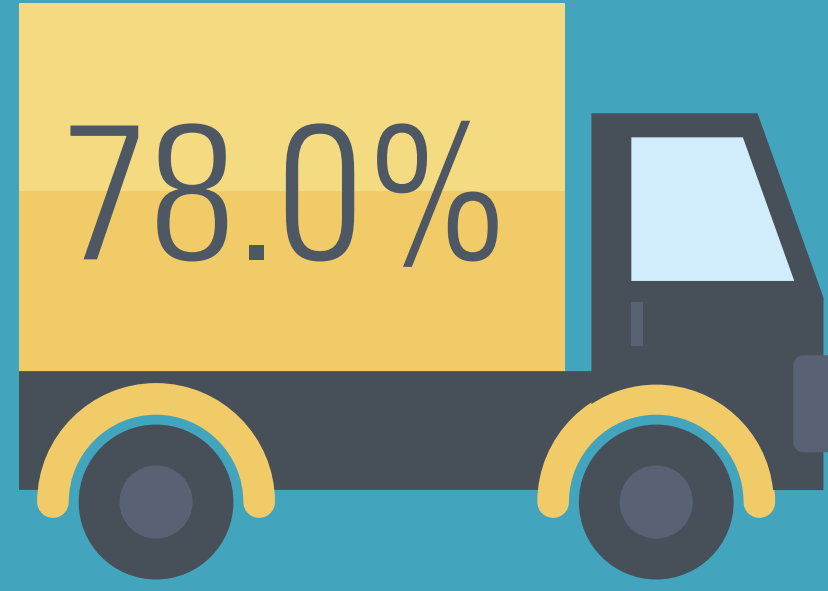
UK

80.2%



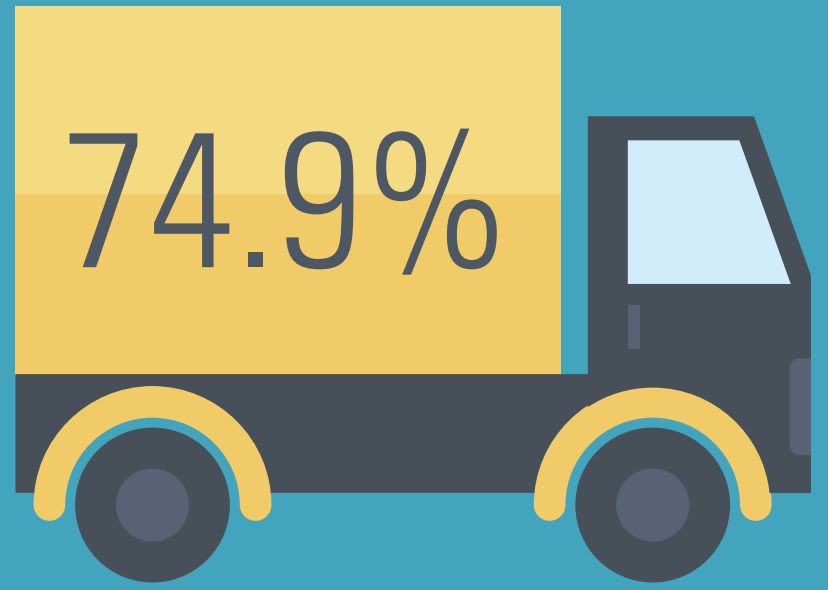
Canada

78.0%



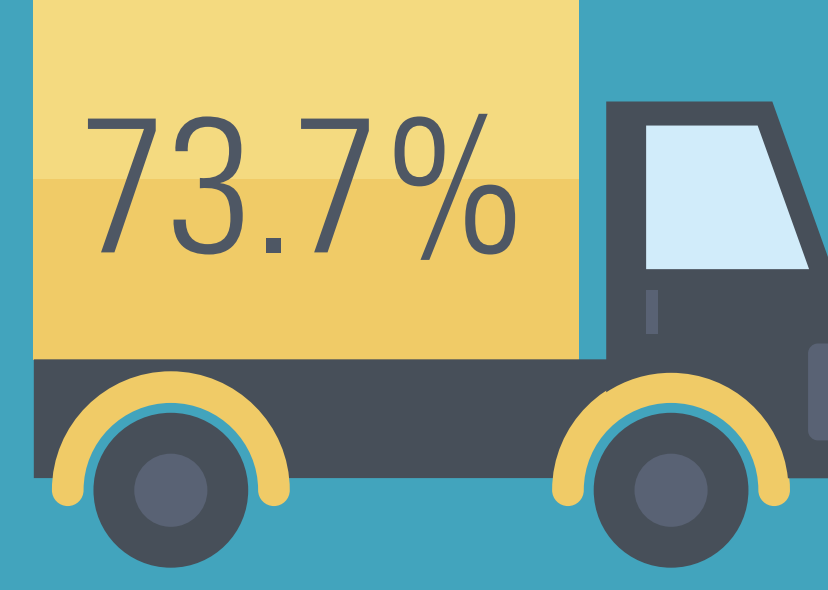
USA

74.9%



Australia

73.7%



Only 20.1% of Click & Collect Merchants Commit to a 4-Hour Pickup Window



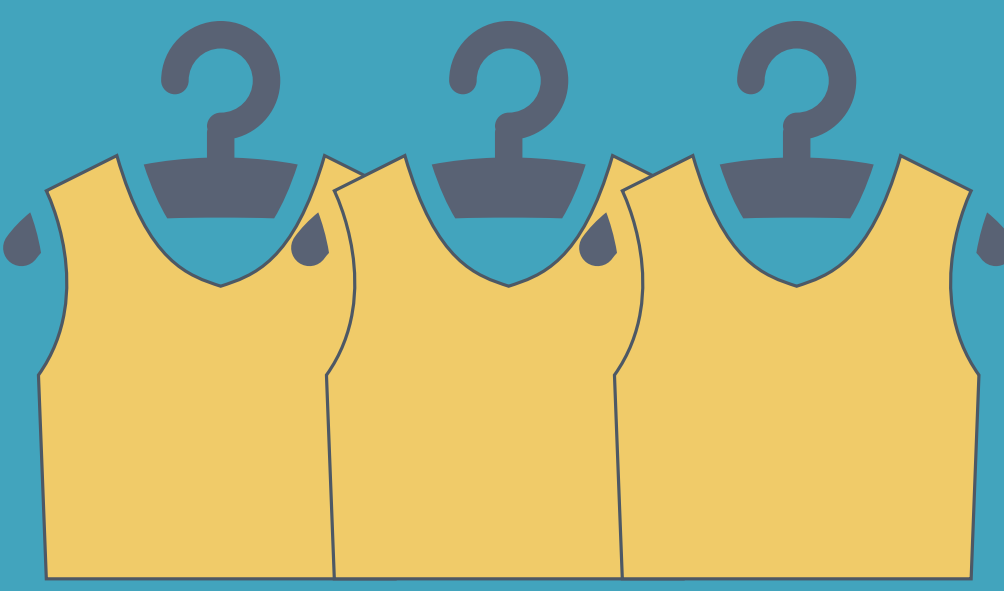
Inventory Visibility

Basic Level



68.4%

Store Level



35.2%

Detail Level



9.4%



67.2% of Retailers Offer Buy Online Return In-Store



order dynamics
Powering Retail Fulfillment