

OMNI-1000 Global



OrderDynamics' Omni-1000 is fact-based research, investigating a total of 1000+ retailers worldwide. The ground-breaking international study analyzed true omnichannel capabilities, from a shopper's perspective. This cheatsheet highlights what global retailers need to know to improve their own omnichannel strategies.

- 37.0% of global retailers offer click and collect or Buy Online Pickup In-Store (BOPIS) services. Globally, retailers need to catch up in order to meet the expectations of current customers.
- 88.8% have ecommerce capabilities. This is in line with researcher expectations of Western countries. Ideally, all retailers should allow for online purchases.
- Surprisingly, a large number of retailers with click and collect capabilities do not advertise this offering to their customers! Another major surprise is that the US being a world leader in marketing, was worst at advertising in-store pickup offerings.
- 68.4% of all retailers provide basic inventory visibility to online customers. 35.2% provide store level inventory. On all accounts, BOPIS capable retailers were most equipped to provide inventory visibility at the basic, store level, and detailed levels.
- 7.0% provide detailed inventory information down to the store count. This tragically low figure needs improvement, as it the most informative resource for shoppers.

- 59.9% of retailers allow shoppers to Buy Online Return In-Store (BORIS). When focusing on click and collect retailers, the percentage drastically improves to 82.6%.
- Merchants in the Australia, UK and Nordic regions are the least generous with the number of days retailers allow for customer returns.
- The retail sectors least inclined to offer free shipping are the DIY | Auto | Indust.,
 Toys | Hobby | Sporting, and Electronics businesses. This is often due to the nature of their products in terms of sizing and price. The Home Furnishing sector, was the most likely to offer free shipping.
- The larger the retail chain, the more likely a consumer will be able to place an in-store pickup order. Retail chains larger than 250 stores are twice as likely as chains of 10-50 stores, to offer click and collect services.
- Free shipping is prevalent throughout the ecommerce market landscape. Compared with those retailers that have an ecommerce presence, 75.7% offer free shipping with a minimum purchase value.



Click <u>here</u> to download the full Global Omni-1000 report.

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